



19th EU-OCT Forum
FORUM ROUNDTABLE ON INVESTMENTS IN THE OCTs

INVESTEU

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European Commission

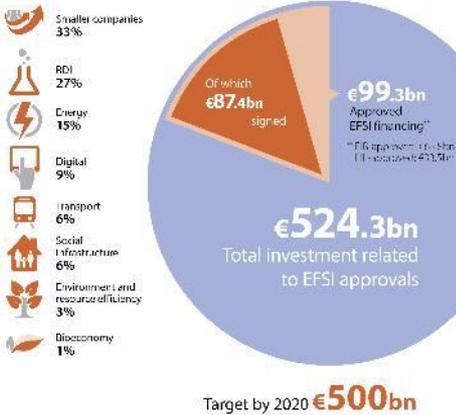


#InvestEU

Investment Plan for Europe / EFSI (2015-2020)

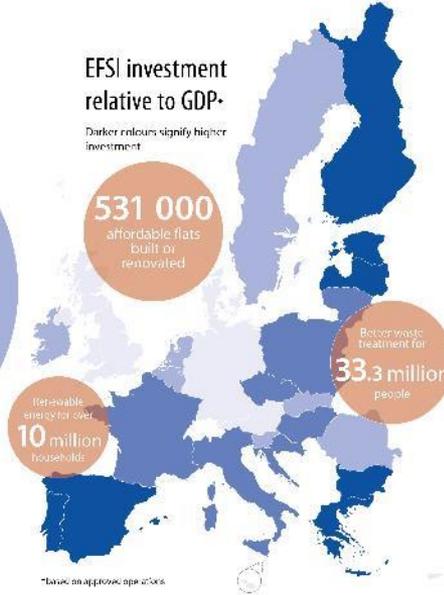
EIB Group figures As of 31/12/2021

EFSI investment by sector*



EFSI investment relative to GDP-

Darker colours signify higher investment



The **European Fund for Strategic Investments (EFSI)** mobilised - with the help of a **EUR 33.5 bn** guarantee - investments of almost **EUR 525 bn** over 5 years:

- **708 infrastructure projects** supported across the EU
- **805 deals or investments in funds** for the profit of SMEs
- About **1 460 700** SMEs to benefit from access to financing – support that strengthened the EU economy and created jobs

The InvestEU Programme 2021 - 2027

The InvestEU Programme

has 3 components:



The InvestEU **Fund**



The InvestEU
Advisory Hub



The InvestEU **Portal**

Visit our **new website**
europa.eu/investeu



#InvestEU #NextGenerationEU



INVEST
EU

#InvestEU

InvestEU – policy context



- Part of **NextGenerationEU** and along with the Recovery and Resilience Facility (RRF), it will:
 - help to shift the growth to **new green and digital sectors**,
 - strengthen **EU leadership in research, development and innovation**, including in the area of healthcare,
 - boost the **start-up ecosystem** in Europe
 - support **recovery**
 - help in **current crisis**: mitigate economic consequences, RePowerEU, social projects

INVEST EU

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InvestEU Fund (I)

- **Single fund** bringing together previous different EU-level financial instruments
- **EUR 26 bn EU budgetary guarantee**
- Eligible: **EU27 including OCTs**
- **Demand driven, no geographic quotas**
- **No grants, only loans, guarantees or equity**
- **Mobilise EUR 372 bn in additional investment** across Europe, by attracting public and private investments
- Implemented by with the **EIB Group** as the major partner (75%) and **National Promotional Banks and Institutions across the EU**, and **International financial Institutions**
- Contract with EIB Group in place
- Further close the signature or under negotiation, including:
 - EBRD, Council of Europe Development Bank, Nordic Investment Bank
 - CDC (France), Bpifrance, CDC (Italy), InvestNL, + more



InvestEU Fund (II)

- **Independent Investment Committee** approves operations benefiting from the EU guarantee
- Some **60 operations** already approved,
- In addition many **sub-operations** with financial intermediaries have been signed or are in preparation, for the benefit of start-ups and smaller enterprises
- Approved projects include:
 - Solar and wind energy
 - Battery technologies, hydrogen
 - Clean water technologies
 - Digitalization
 - Social infrastructure
 - Loans to enterprises, and microloans
 - Investments in social enterprises



Sustainability



At least 30% of programme finance contributes to EU climate targets



Guidance on sustainability proofing, and climate and environment tracking



identify, assess and mitigate climate, environment or social risks



First time use of EU Taxonomy on sustainable activities (sustainable investments)



Investments above €10 million will be subject to sustainability proofing

InvestEU 4 investment windows



**SUSTAINABLE
INFRASTRUCTURE**

€ 9.9 bn in EU guarantee



**RESEARCH, INNOVATION
AND DIGITISATION**

€ 6.6 bn in EU guarantee



SMEs

€ 6.9 bn in EU guarantee

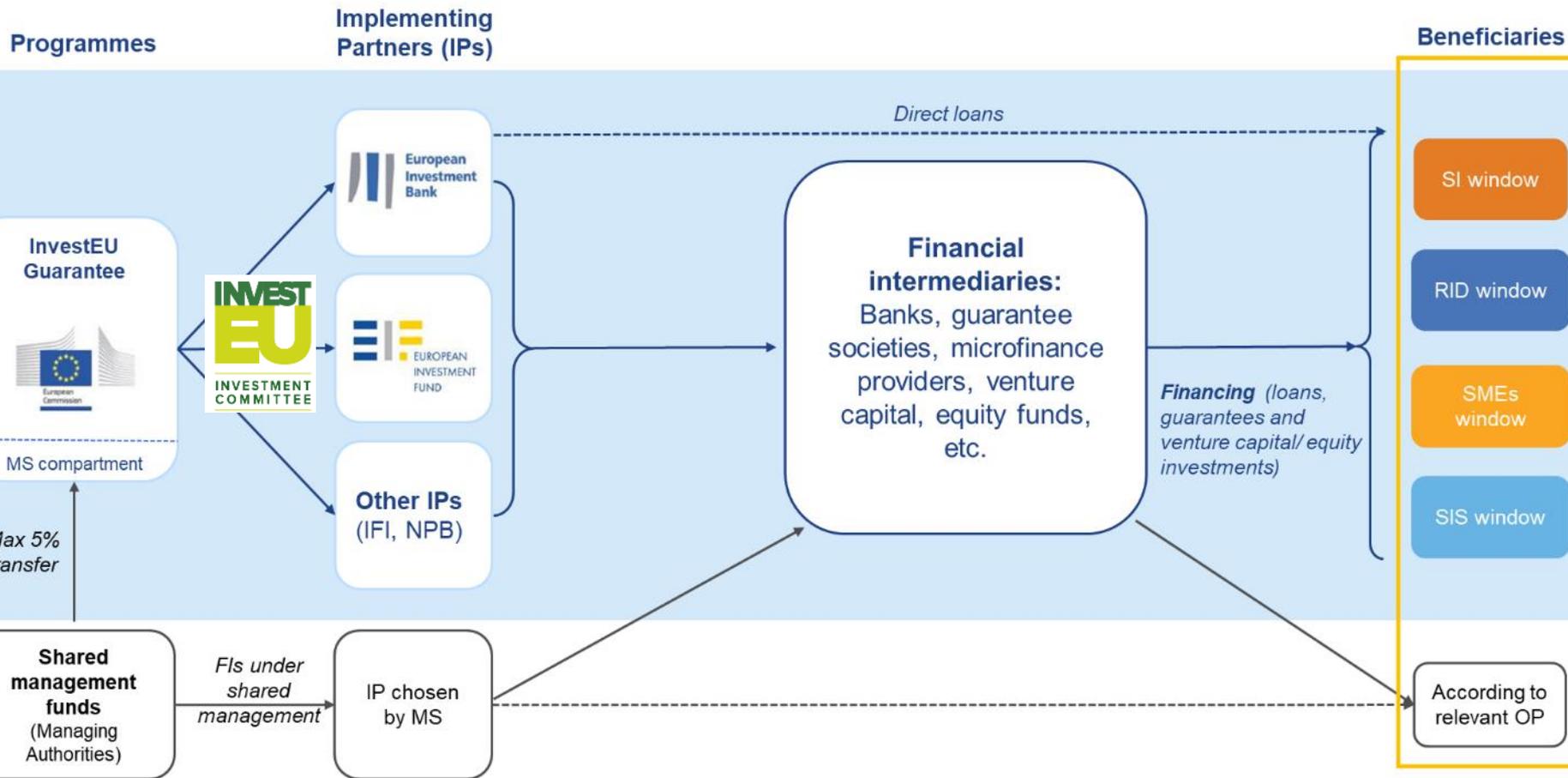


**SOCIAL INVESTMENT
AND SKILLS**

€ 2.8 bn in EU guarantee

- **Link to Recovery and Resilience Facility:** Funds from RRF may be contributed by MS for provisioning the InvestEU guarantee

InvestEU Fund: general scheme



EU guarantee: conditions

- **The EU guarantee has to:**
 - Address **market failures or sub-optimal investment** situations
 - Provide support only **to final recipients that are deemed economically viable** according to internationally accepted standards
 - Achieve **additionality** by preventing the replacement of potential support and investment from other sources
 - **Not distort competition** in the internal market and be consistent with State aid rules
 - Achieve a **leverage and a multiplier effect**, by mobilising a global investment exceeding the size of the guarantee including the **maximisation of private investment**

Approval process for InvestEU projects – Key principles

A two-step approach:

STEP 1 – European Commission

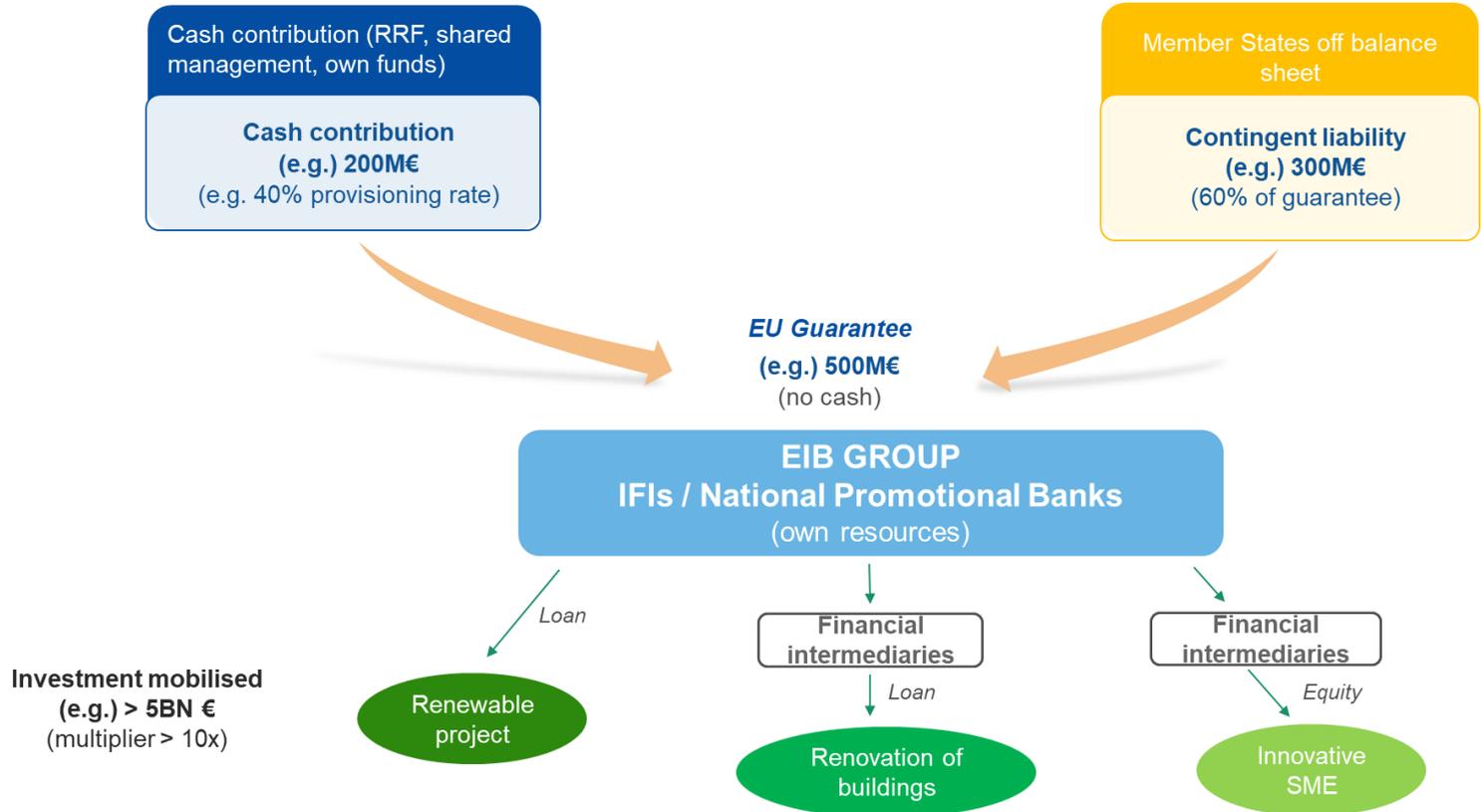
STEP 2 – Investment Committee



Successful outcome of Step 1 is pre-condition for Step 2

- Documents received by Investment Committee
- Guarantee Request Form
 - Scoreboard, and
 - Sustainability Proofing Summary

Member State compartment: functioning



Member State Compartment

- The InvestEU Regulation foresees voluntary contributions to the Member State Compartment of InvestEU **from shared management funds and/or the Recovery and Resilience Facility**
- The Member State Compartment is a delivery mechanism having synergies with **structural funds and with the Recovery and Resilience Facility** since it is used to deliver objectives under those policy frameworks
- Member States can contribute additional **funds both to the provisioning of the EU Guarantee and to the advisory support**
- First contracts signed: **Romania, Czech Republic Finland, Greece and Bulgaria**
- **Investments “ring-fenced” for country or region**, implementing e.g. by EIB Group or EBRD, or National Promotional Banks
- Would be also a possibility for **OCTs**: Governments to negotiate¹³

InvestEU - Main principles

- **Single programme:** a single Regulation and agreement with implementing and advisory partners
- **Direct access** to the EU guarantee open to **multiple implementing partners**
- **Policy driven approach:** four thematic policy windows
- **Budgetary guarantee:** no grants: only loans, equity or guarantees
- **Member State compartment:** synergies with structural funds and with RRF
- **Blending:** harmonised rules

How to apply for InvestEU finance?

Please be aware: only loans, equity or guarantees available, no grants (grants: e.g. Horizon Europe), access to finance via implementing partners:

- Infrastructure project promoters: www.eib.org (Luxembourg headquarters or regional office),
- Financial intermediaries (bank, funds): www.eif.org
- Negotiations with further financial institutions ongoing
- Beneficiaries (companies, start-ups, students):
www.access2finance.eu
- Investors: www.investeu-portal.eu or www.eib.org
- Implementation 75% by EIB & EIF, 25% other partners

InvestEU Advisory Hub



 **RESEARCH, INNOVATION AND DIGITISATION**  **SMEs**

Advisory support to research and innovation, digitalization, scaling up innovative companies, facilitating access to finance for small and medium-sized companies (SMEs), small mid-cap companies

 **SOCIAL INVESTMENT AND SKILLS**

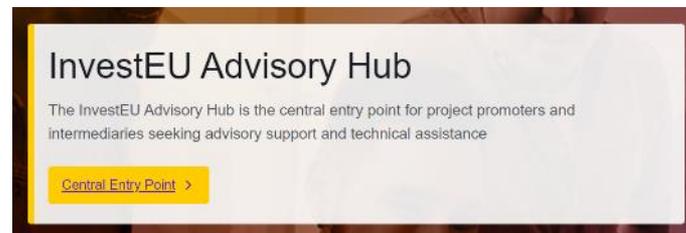
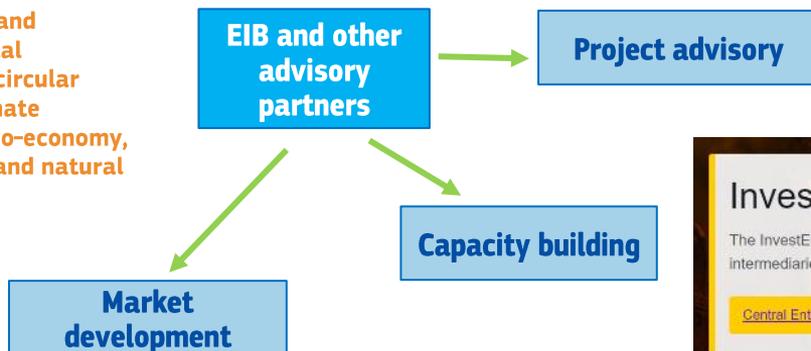
Advisory support to skills, education, social housing, hospitals, social innovation, healthcare, microfinance, social enterprises and more

 **SUSTAINABLE INFRASTRUCTURE**

Advisory support to clean energy and mobility, digital connectivity, circular economy, climate adaptation, bio-economy, environment and natural capital

 **CROSS-SECTORAL ADVISORY SUPPORT**

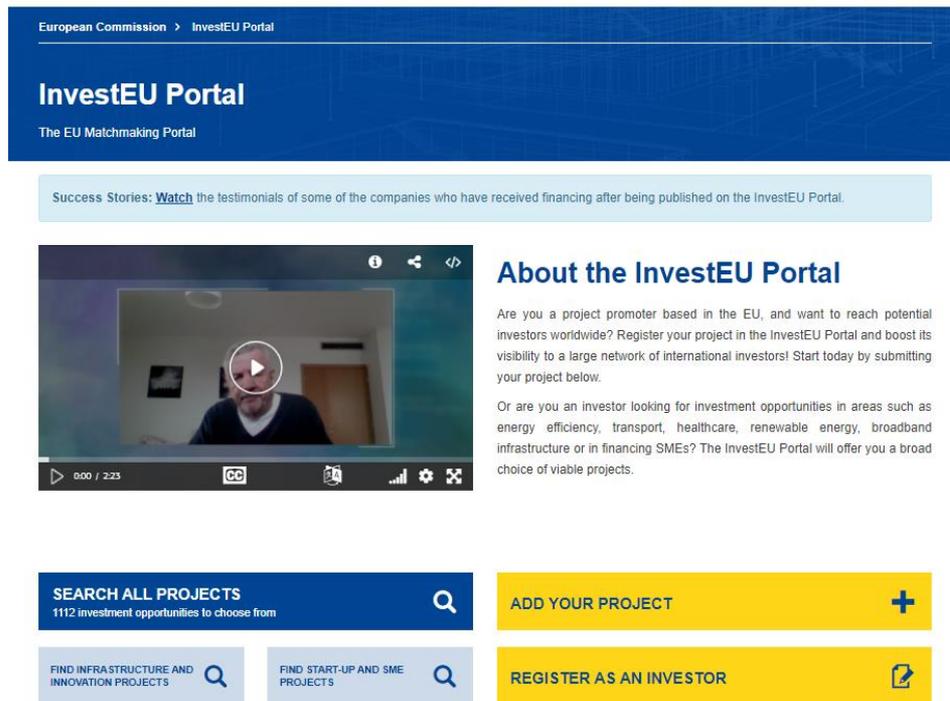
Advisory support to cross-sectoral priorities, sustainability action, just transition and more



https://webgate.ec.europa.eu/InvestEU_AH/wizard

Assistance during the entire project life-cycle for promoters and financial intermediaries to implement financing and investment operations

InvestEU Portal: bringing together promoters with investors



The screenshot shows the top section of the InvestEU Portal website. At the top, there is a blue navigation bar with the text "European Commission > InvestEU Portal". Below this, the main heading "InvestEU Portal" is displayed in white, followed by the subtitle "The EU Matchmaking Portal". A light blue banner contains the text "Success Stories: [Watch](#) the testimonials of some of the companies who have received financing after being published on the InvestEU Portal." Below the banner is a video player showing a man speaking, with a play button in the center. To the right of the video is the section "About the InvestEU Portal" with two paragraphs of text. Below the video and text are four buttons: "SEARCH ALL PROJECTS" (1112 investment opportunities to choose from), "ADD YOUR PROJECT", "FIND INFRASTRUCTURE AND INNOVATION PROJECTS", "FIND START-UP AND SME PROJECTS", and "REGISTER AS AN INVESTOR".

European Commission > InvestEU Portal

InvestEU Portal

The EU Matchmaking Portal

Success Stories: [Watch](#) the testimonials of some of the companies who have received financing after being published on the InvestEU Portal.

About the InvestEU Portal

Are you a project promoter based in the EU, and want to reach potential investors worldwide? Register your project in the InvestEU Portal and boost its visibility to a large network of international investors! Start today by submitting your project below.

Or are you an investor looking for investment opportunities in areas such as energy efficiency, transport, healthcare, renewable energy, broadband infrastructure or in financing SMEs? The InvestEU Portal will offer you a broad choice of viable projects.

SEARCH ALL PROJECTS
1112 investment opportunities to choose from

ADD YOUR PROJECT

FIND INFRASTRUCTURE AND INNOVATION PROJECTS

FIND START-UP AND SME PROJECTS

REGISTER AS AN INVESTOR

EU Promoters

International Investors

InvestEU Portal: success stories

Ocean Retriever (Romania)

Specialized factory ship that tours every port on the Canary Islands collecting large bales of unrecyclable plastics, to process it into clean hydrogen.



Green

Kwatch (France)

Continuous Glucose Monitoring device in a form of a smartwatch. It measures the glucose level and the patient is alerted by an on-body vibration.



Health
&
Digital

Capri (Ireland)

BioElectronics device which stimulates the peripheral nervous system in order to address many of the world's most pressing healthcare needs



Health
&
Digital

Thank you!

More information:
europa.eu/InvestEU

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European
Commission |